



## SA Economy – Manufacturing Presence

Automotive clusters – key automotive features – 2020

Key automotive features	Gauteng	KZN	EC
<b>Number of OEMs (manufacturing plants) Local Manufacturing OEM Plants by Region</b>	BMW SA Nissan SA Ford Motor Company of Southern Africa	Toyota SA Motors	Volkswagen Group SA Mercedes-Benz SA Isuzu Motors SA Ford Motor Company of Southern Africa engine plant
<b>Medium, heavy, extra-heavy commercial vehicle and bus companies Heavy Commercial OEMs</b>	Babcock, Fiat Group, Ford, Hyundai Automotive, Iveco, JMC, MAN Truck & Bus, MarcoPolo, Peugeot Citroen, Powerstar SA, Scania, Tata Trucks, UD Trucks, <b>VEC South Africa</b> , and Volvo Group Southern Africa	Bell Equipment, MAN Truck & Bus and Toyota (Hino)	FAW Trucks, Isuzu Motors, Daimler Trucks and Buses Southern Africa ( <b>Freightliner and Fuso</b> ) and Volkswagen Group SA
<b>Number of automotive component companies</b>	200	80	150

<b>Motor Vehicle Parc as a % of South Africa's total Vehicle Parc of 12,70 million vehicles</b>	38,3%	13,4%	6,7%
<b>Passenger car sales as a % of total passenger car sales of 246 541 units for 2020</b>	36,7%	15,2%	4,5%
<b>LCV sales as % of total 2020 LCV sales of 110 912 units (Light Commercial Vehicles)</b>	31,2%	12,7%	5,5%
<b>MCV/HCV sales as % of total 2020 MCV/HCV sales 22 753 of units.</b>	37,2%	14,3%	3,7%
<b>Light vehicle production by OEMs as % of light vehicle production 2020 total of 423 907 units</b>	32,6%	24,6%	42,8%
<b>Light vehicle exports by OEMs as a % of light vehicle exports 2020 total of 270 730 units</b>	36,4%	15,4%	48,2%